

Costs and financials

Monthly rent \$ _____

Buy-in fee \$ _____

Security deposit \$ _____

Second resident fee \$ _____

Pet fee \$ _____

Recurring monthly fees (meals, etc.) \$ _____

Other: _____

\$ _____

Length of lease Long-term
 Month-to-month

What are the billing and payment options?

Do fees change? If so, how often?

Notes

Other considerations

The community has a quality assurance program

The community has a plan for natural disasters and other emergencies

The community has a waiting list

How does the community help older adults make the transition to their new home?

Is there a move-out policy?

How close is the nearest hospital?

What aspects of the community or tour stood out the most?

What are your thoughts, feelings and observations after your visit? Was your overall impression positive or negative?

Rate the community from 1-10: _____

Notes
